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DONELAN, CLEARY, WOOD & MASER, P.C.

ATTORNEYS AND COUNSELORS AT LAW **SUITE 750**

1100 New York Avenue, N.W Washington, D.C 20005-3934

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OFFICE (202) 371-9500

July 14, 1995

\$63.00 fely fee

Recordation No. 16689-K. L. and M

Dear Mr. Williams:

On behalf of First Security Bank of Utah, N.A., I submit for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder, executed counterparts of three secondary documents, not previously recorded. The first of the three documents is entitled Lease Supplement No. 5 and is to be recorded under Recordation No. 16689-K. The second of the three documents is entitled Lease Supplement No. 6 and is to be recorded under Recordation No. 16689- L. The third of the three documents is entitled Lease Supplement No. 7 and is to be recorded under Recordation No. 16689-M. All three documents are dated as of March 20, 1995 (hereinafter together referred to as "Supplements").

The parties to all three of the enclosed Supplements are:

First Security Bank of Utah, N.A.

OWNER TRUSTEE/LESSOR

79 South Main Street

Salt Lake City, Utah 84111-0007

GE Capital Railcar Associations, Inc.

- LESSEE

33 West Monroe

Chicago, IL 60603

The said Supplements each act to change the identification numbers of certain units in Schedule A of that certain Equipment Lease Agreement (as supplemented) dated as of December 14, 1989 now between the above parties, filed and recorded with the Interstate Commerce Commission December 28, 1989 under 16689.

The units of equipment covered by the Supplements are, as to Supplement No. 5, three (3) units identified in Schedule A thereof, as to Supplement No. 6, fifteen (15) units identified in Schedule A thereof and as to Supplement No. 7, fourteen (14) units identified in Schedule A

A short summary for each of the three Supplements to appear in the ICC believ is follows:

"Change of identification numbers for some units in Equipment Lease Agreement under 16685"

Enclosed is a check in the amount of sixty-three dollars (\$63.00) in payment of the fees.

Once the filings have been made, please return to bearer the stamped counterparts of the documents not required for filing purposes, together with the letter/fee receipt from the ICC acknowledging the filings, and the two extra copies of this letter of transmittal.

Very truly yours,

Allen H. Harrison, Jr.

Attorney for the purpose of this filing for First Security Bank

of Utah, N.A.

Honorable Vernon A. Williams Secretary Interstate Commerce Commission Washington, D.C. 20423 Enclosures 8310-020 BY HAND 16489

RECORDATION NO. 1668-1 1425

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MITTER OF THE COMMERCE COMMISSION

LEASE SUPPLEMENT NO. 6

LEASE SUPPLEMENT NO. 6 ("LEASE SUPPLEMENT NO. 6") dated as of March

20, 1995, between FIRST SECURITY BANK OF UTAH, N.A., a national banking association,

in its individual capacity as expressly provided herein and otherwise solely as Owner Trustee

("Lessor") under RAIL TRUST NO. 89-7, and GE CAPITAL RAILCAR ASSOCIATES, INC.,

a Delaware corporation ("Lessee"), as successor in interest to Itel Rail Corporation.

WHEREAS, Lessee leased from Lessor one hundred eleven (111) units of railroad

equipment pursuant to an equipment lease agreement (the "Equipment Lease") as supplemented,

dated as of December 14, 1989, between Lessor and Lessee, which was filed and recorded with

the Interstate Commerce Commission ("ICC") pursuant to 49 U.S.C. Section 11303 (a) on

December 28, 1989 and given Recordation No. 16689; and

WHEREAS, pursuant to Section 4.2 of the Equipment Lease, Lessee shall file periodic

supplements to the equipment Lease to reflect changes in the reporting marks of certain of the

units of Equipment.

NOW, THEREFORE, pursuant to the premises and the covenants and promises

contained in the Equipment Lease, the parties hereby agree as follows:

1

- All capitalized terms used herein shall have the meanings ascribed to them in the Equipment Lease, unless otherwise stated.
- 2. The Equipment Lease is hereby supplemented as follows:
 - (i) Schedule A attached hereto reflects changes in the reporting marks of certain units of Equipment for the period January 1, 1993 to December 31, 1993.

LESSOR:

3.

FIRST SECURITY BANK OF UTAH, N.A. not in its individual capacity but solely as Owner Trustee under Rail Trust No. 89-7

By

ame: LARRY'C MONTGO

Title:

Trust Officer

LESSEE

GE CAPITAL RAILCAR ASSOCIATES, INC. as Assignee in interest to Itel Corporation

Name

State T

Title:

ACKNOWLEDGED BY:

BANK OF AMERICA ILLINOIS

as Indenture Trustee

Name

S. K. DUNCAN

Title:

Vice President

• . 4 .
STATE OF UTAH)
) SS. COUNTY OF SALT LAKE)
On this 5th day of Muly, 1995, before me personally appeared Larry C. Montgomery, personally known to me to be the person who executed the within instrument as a Trust Officer of FIRST SECURITY BANK OF UTAH, N.A., and acknowledged to me that the corporation executed it.
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Notary Public NOTARY PUBLIC
STATE OF ILLINOIS) SS. COUNTY OF COOK ALLYGA A FLEINER 70 SOUT A MIN SL.C., UT 30 LO COMMISSION LATIRES SEPT 5, 1995 STATE OF UTAH
On this day of 1995, before me personally appeared <u>Robert H. Tucker</u> , personally known to me to be the person who executed the within instrument as a <u>Executive Vice President</u> of GE CAPITAL RAILCAR ASSOCIATES, INC., and acknowledged to me that the corporation executed it.
"OFFICIAL SEAL" Lynda Clayton Notary Public, State of Illinois My Commission Expires 4/8/97 Notary Public
STATE OF ILLINOIS)
) SS. COUNTY OF COOK)
C. K. DUNCA

On this day of d

Notary Public

"OFFICIAL SEAL"
L.C. TAYLOR
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 9/22/97

LEASE SUPPLEMENT NO. 6 TO RAIL TRUST NO. 89-7

• . 3 .

SCHEDULE A

Remarks for Period 1/1/93 to 12/31/93

Old Reporting Mark	Old Car Number	New Reporting Mark	New Car Number
KBSR	026820	ITLX	021125
KBSR	026826	ITLX	021126
KBSR	026827	ITLX	021127
WICT	041053	WSOR	041053
WICT	041075	WSOR	041075
WICT	041086	WSOR	041086
WICT	041089	WSOR	041089
WICT	041197	WSOR	041197
WICT	041052	WSOR	041052
WICT	041078	WSOR	041078
WICT	041095	WSOR	041095
WICT	041098	WSOR	041098
WICT	041079	WSOR	041079
WICT	041083	WSOR	041083
WICT	041084	WSOR	041084